**INTEREST RATES MARKET NOTICE**

**Date: 18 March 2015**

**Subject:** New Financial Instrument Listing

***(OLD MUTUAL LIFE ASSURANCE COMPANY( SOUTH AFRICA) LIMITED –“OML05”)***

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The JSE Limited has granted a listing to **OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED** on Interest Rate Market with effect from 19 March 2015

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** OML05

**Nominal Issued** R 425,000,000

**Issue Price** 100 %

**Coupon** 9.76%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 19 March 2025

**Books Close** 9 September, 9 March

**Interest Payment Date(s)** 19 September, 19 March

**Last Day to Register** By 17:00 on 8 September, 8 March

**Issue Date** 19 March 2015

**Date Convention** Following

**Interest Commencement Date** 19 March 2015

**First Interest Payment Date** 19 September 2015

**Call / Step Up Date** 19 March 2020

**ISIN No.** ZAG000124553

**Additional Information** Unsecured Subordinate Callable Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/OML05%20Pricing%20Supplement%2020150319.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/OML05%20Pricing%20Supplement%2020150319.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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